

U.S. DEPARTMENT OF
ENERGY

Office of
Electricity Delivery
& Energy Reliability



OE Activities:

Technical Assistance Resources for States

Caitlin Callaghan

Electricity Policy Technical Assistance Program

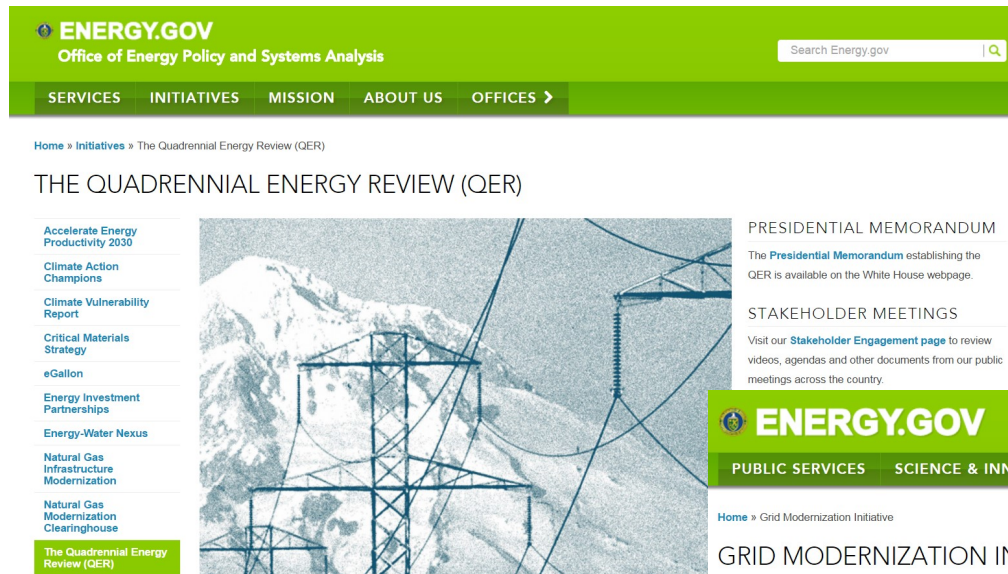
November 13, 2016

DOE Acronyms/Abbreviations

OE	Office of Electricity Delivery and Energy Reliability
QER	Quadrennial Energy Review 1.1 – First Installment 1.2 – Second Installment
GMI	Grid Modernization Initiative
GMLC	Grid Modernization Laboratory Consortium
GridMod	Grid Modernization
QTR	Quadrennial Technology Review
MYPP	Multi-Year Program Plan
DER	Distributed Energy Resources
EPTA	Electricity Policy Technical Assistance (Program)
TA	Technical Assistance

Highlights

<http://energy.gov/epsa/quadrennial-energy-review-second-installment>



Quadrennial Energy Review Second Installment

Grid Modernization Initiative

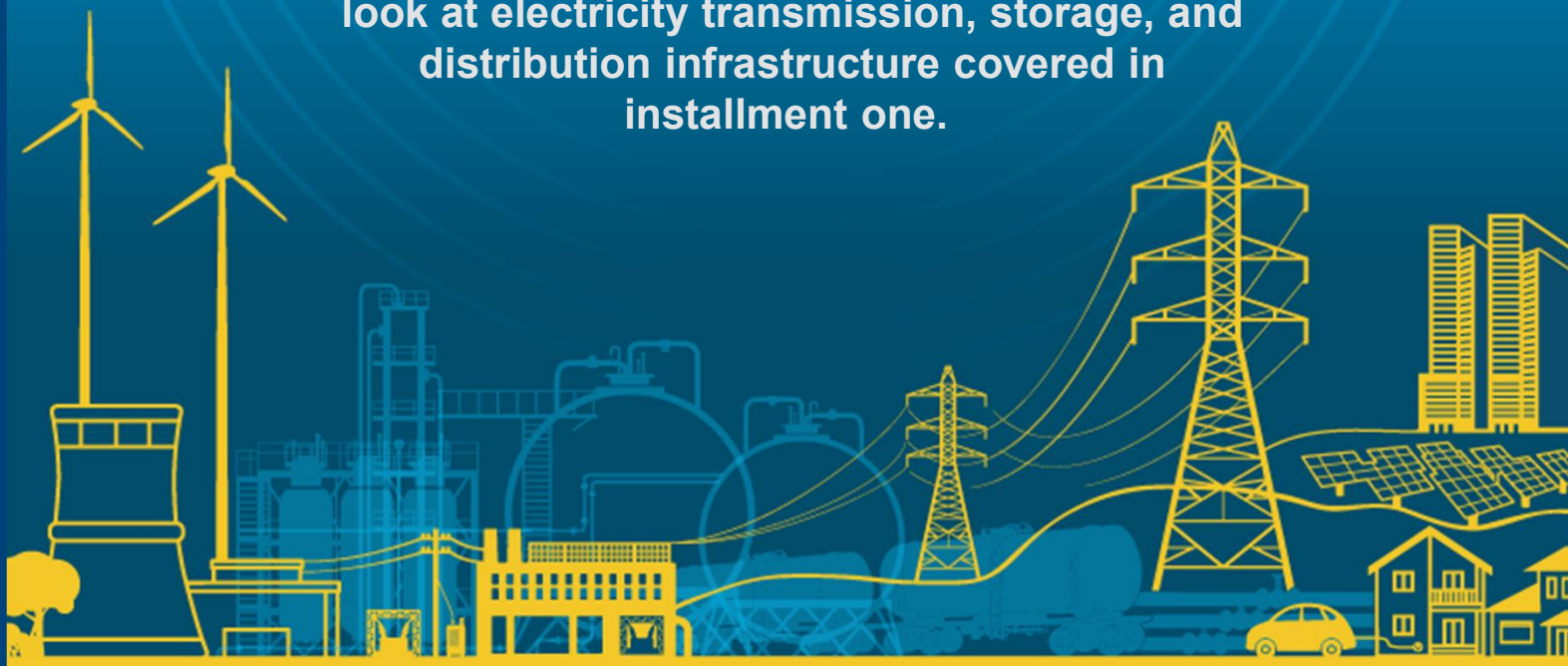


<http://energy.gov/under-secretary-science-and-energy/grid-modernization-initiative>

Quadrennial Energy Review 1.2

An Integrated Study of the Electricity System

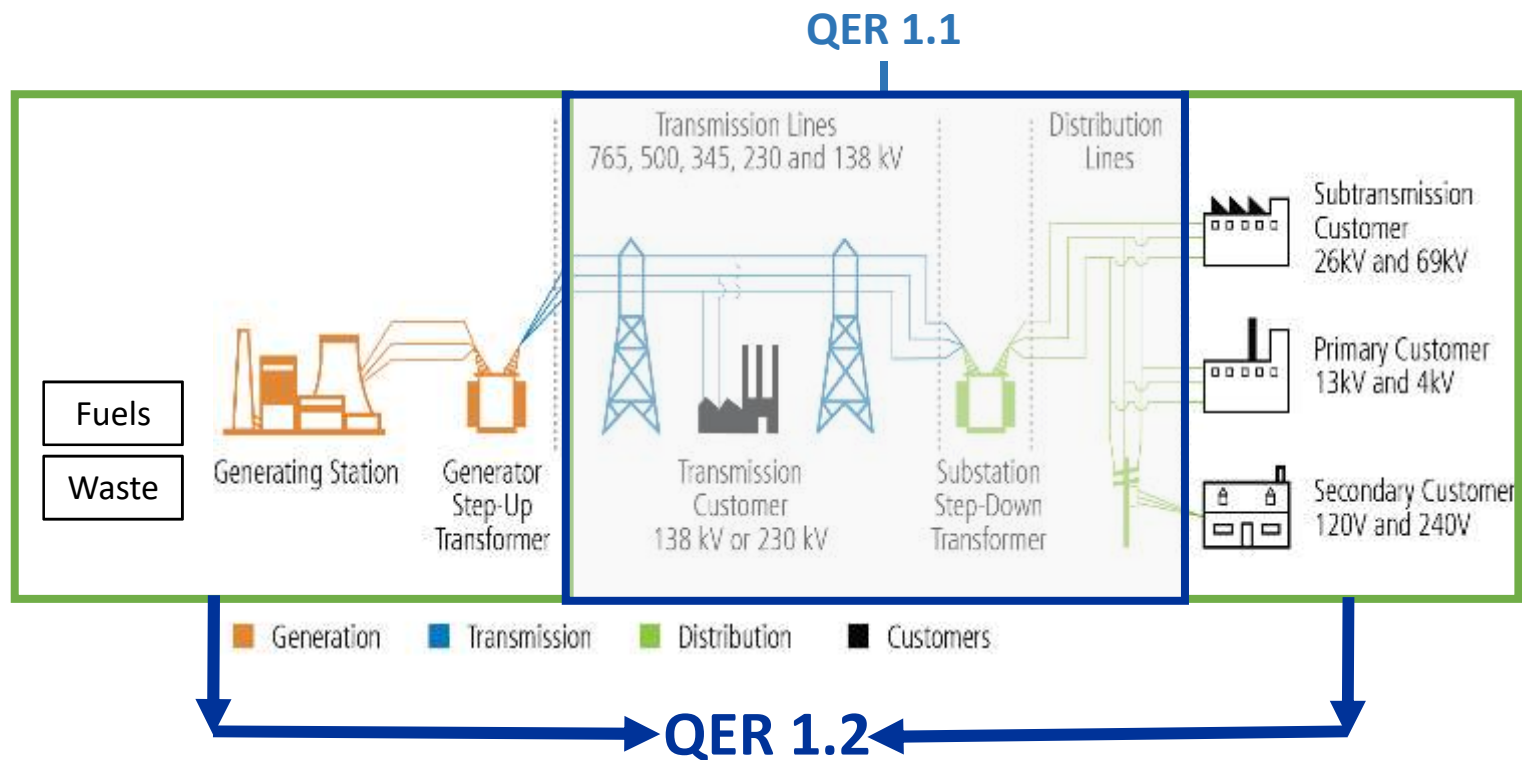
The second installment of the QER will conduct a comprehensive review of the nation's electricity system, from generation to end use, including a more comprehensive look at electricity transmission, storage, and distribution infrastructure covered in installment one.



<http://energy.gov/epsa/quadrennial-energy-review-second-installment>



Linking QER 1.1 and 1.2



NASEO Annual Meeting, Providence, RI

Monday, Sept 12 – QER Update and Opportunities for State Collaboration with DOE's Karen Wayland

DOE's Grid Modernization Initiative & Grid Modernization Laboratory Consortium

Up to **\$220 MILLION**
for more than 80 projects
to modernize America's grid.

#GridMod

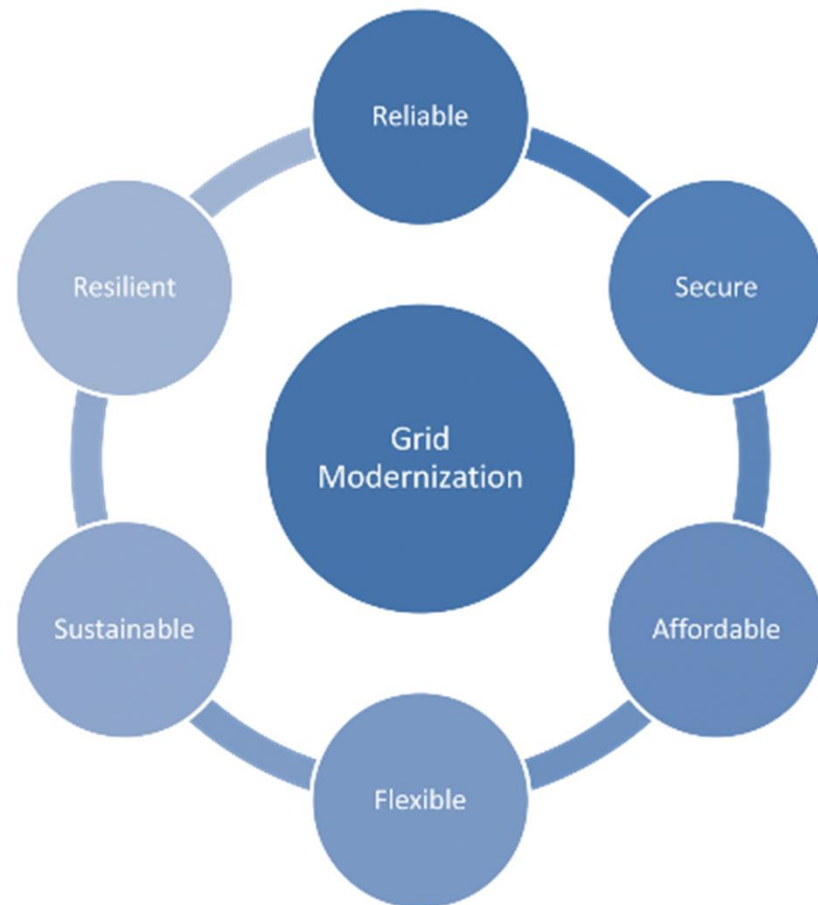
<http://energy.gov/articles/doe-announces-220-million-grid-modernization-funding>



Grid Modernization Initiative

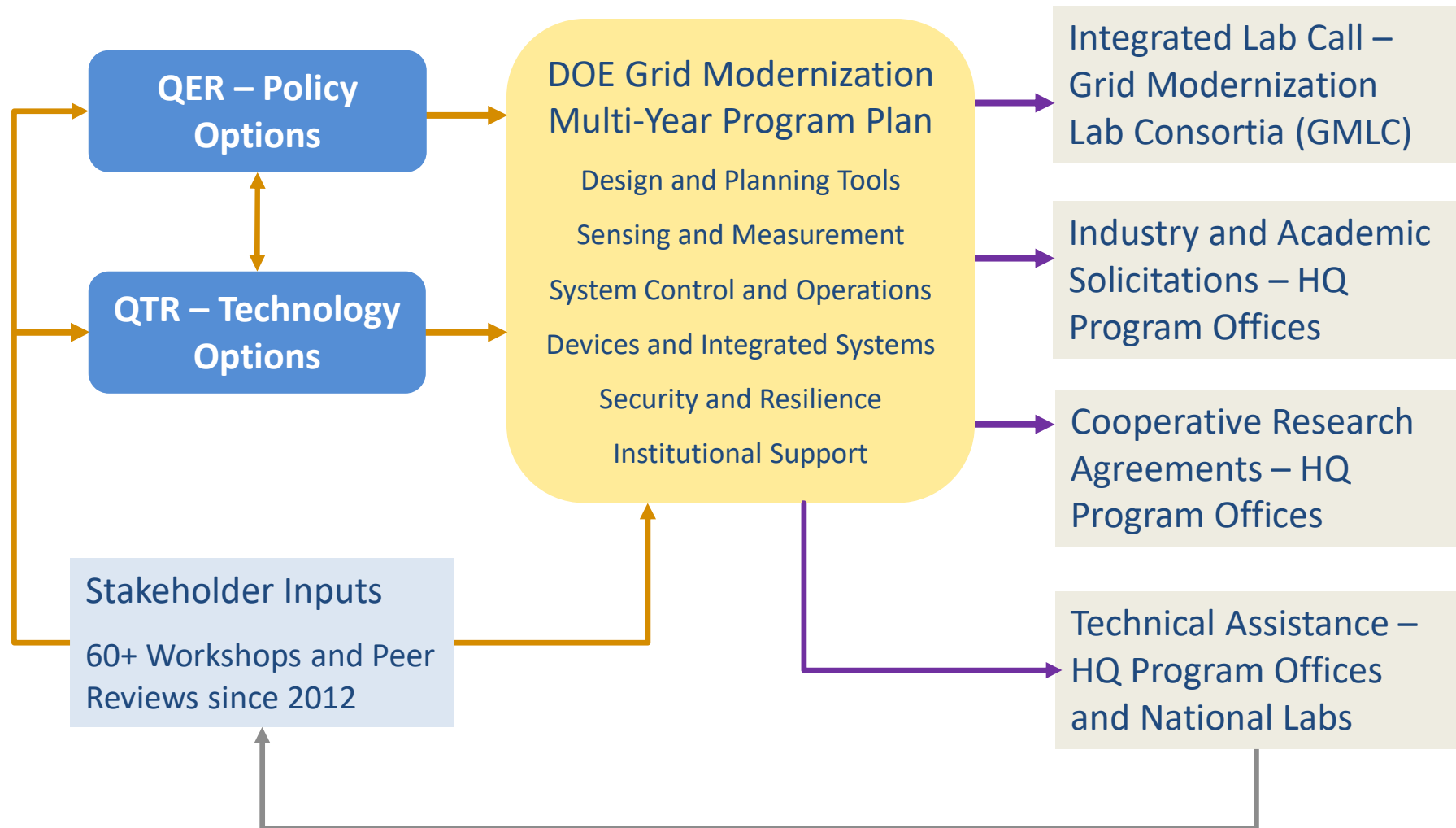
The vision of DOE's Grid Modernization Initiative (GMI) is:

- A future grid that will solve the challenges of seamlessly integrating conventional and renewable sources, storage, and central and distributed generation.
- The future grid as a critical platform for U.S. prosperity, competitiveness, and innovation in a global clean energy economy.
- A future grid that will deliver **resilient, reliable, flexible, secure, sustainable, and affordable** electricity to consumers where they want it, when they want it, how they want it.





GMI Connectivity to Other DOE Activities





Additional Information

QER: <http://energy.gov/qer>

QTR: <http://energy.gov/qtr>

GMI: <http://energy.gov/under-secretary-science-and-energy/grid-modernization-initiative>

GridMod MYPP: <http://energy.gov/downloads/grid-modernization-multi-year-program-plan-mypp>



GMLC Projects

<http://energy.gov/under-secretary-science-and-energy/doe-grid-modernization-laboratory-consortium-gmlc-awards>

The projects selected are broken down into the below categories
(number of projects in each area also noted)

Foundational Selections

- Core Activities (6)
- Pioneer Regional Partnerships (11)
- Crosscutting Activities (13)

Program Specific Selections

- Building Technologies Office (6)
- Fuel Cells Technologies Office (2)
- Solar Energy Technologies Office (16)
- Vehicle Technologies Office (4)
- Wind and Water Power Technologies Office (7)

Topic Area Selections

- Advanced Grid Modeling (4)
- Advanced Distribution Management Systems (3)
- Energy Systems Risk and Predictive Capabilities (3)
- Energy Storage (2)
- Smart Grid (2)
- Transmission Reliability (4)
- Transformer Resilience and Advanced Components (3)
- Cybersecurity for Energy Delivery Systems (2)



GMI's Integrated Technical Thrusts

Technology Innovation

Institutional Support

- Provide tools and data that enable more informed decisions and reduce risks on key issues that influence the future of the electric grid/power sector

Design and Planning Tools

- Create grid planning tools that integrate transmission and distribution and system dynamics over a variety of time and spatial scales

System Operations, Power Flow, and Control

- Design and implement a new grid architecture that coordinates and controls millions of devices and integrates with energy management systems

Sensing and Measurements

- Advance low-cost sensors, analytics, and visualizations that enable 100% observability

Devices and Integrated System Testing

- Develop new devices to increase grid services and utilization and validate high levels of variable generation integrated systems at multiple scales

Security and Resilience

- Develop advanced security (cyber and physical) solutions and real-time incident response capabilities for emerging technologies and systems



Grid Architecture Information

About Grid Architecture:

Grid Architecture views the grid as a network of structures, including electrical structure, industry, regulatory, and market structure, information systems and communications, and control and coordination structures and provides the means to understand and plan their interactions. It illustrates how organized central wholesale markets are integrated with bulk system control, how distribution level changes related to penetration of Distributed Energy Resources impact both distribution and bulk systems operations, and how certain existing grid structures limit the ability to implement forward-looking changes to the grid.

Links to recent reports: (other reports and presentations are available through the PNNL link below)

- **Foundational Paper (January 2015)** - <http://gridarchitecture.pnnl.gov/media/white-papers/Grid%20Architecture%20%20-%20DOE%20QER.pdf>
- **Grid Architecture 2 (January 2016)** - <http://gridarchitecture.pnnl.gov/media/white-papers/GridArchitecture2final.pdf>

PNNL Grid Architecture Website:

- <http://gridarchitecture.pnnl.gov/>



State and Regional Engagement



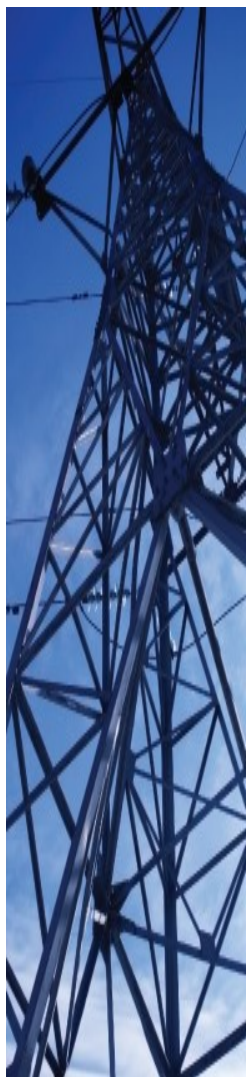


List of Projects on State/Regional Map

Foundational/Pioneer Regional Partnerships

- 1.3.1 Southeast Regional Consortium [Project 7]
- 1.3.4 Kentucky Industrial Microgrid Analysis and Design for Energy Security and Resiliency [Project 8]
- 1.3.5 Siting and Optimization Tool for California [Project 9]
- 1.3.9 Smart Reconfiguration of Idaho Falls Network [Project 10]
- 1.3.10 Vermont Regional Partnership Enabling Use of Distributed Energy Resources [Project 11]
- 1.3.11 Grid Analysis and Design for Energy and Infrastructure Resiliency for New Orleans [Project 12]
- 1.3.21 Affordable, Clean, Reliable and Scalable Island Power Systems for Rural Alaska [Project 13]
- 1.3.22 Technical Support for the NY Reforming the Energy Vision Initiative [Project 14]
- 1.3.29 Coordinated Grid Support from Inverter-based Resources and Loads – Hawaii [Project 15]
- 1.3.33 Eastern and Western Interconnection Seams Study and Optimal HVDC Overlay [Project 16]
- Transactive Campus Demonstration [Project 17]

Office of Electricity Delivery & Energy Reliability



Our Mission

OE drives electric grid modernization and resiliency in the energy infrastructure.

OE leads the Department of Energy's efforts to ensure a resilient, reliable, and flexible electricity system. OE accomplishes this mission through research, partnerships, facilitation, modeling and analytics, and emergency preparedness.

Office of the Assistant Secretary

Advanced
Grid
Research &
Development
(AG R&D)

Transmission
Permitting &
Technical
Assistance
(TPTA)

Cybersecurity
& Emerging
Threats
Research &
Development
(CET R&D)

Infrastructure
Security and
Energy
Restoration
(ISER)

<http://energy.gov/oe/about-us/our-organization>

Office of Electricity

Electricity Policy Technical Assistance Program



<http://energy.gov/oe/services/electricity-policy-coordination-and-implementation/electricity-policy-technical>

OE Electricity Policy Technical Assistance Program

The screenshot shows the Energy.gov website with the following structure:

- Header:** ENERGY.GOV, Office of Electricity Delivery & Energy Reliability, Search Energy.gov
- Navigation:** SERVICES, INFORMATION CENTER, MISSION, ABOUT US, OFFICES
- Breadcrumbs:** Home > Services > Electricity Policy Coordination and Implementation > Electricity Policy Technical Assistance Program
- Section Header:** ELECTRICITY POLICY TECHNICAL ASSISTANCE PROGRAM
- Left Sidebar:**
 - Electricity Advisory Committee
 - Technology Development
 - Electricity Policy Coordination and Implementation
 - Transmission Planning
 - International Electricity Regulation
 - Other Regulatory Efforts
 - Electricity Policy Technical Assistance Program**
 - Get Assistance
 - Technical Assistance Topics
 - EPA Regulation Compliance
 - August 2005 Blackout
 - DOE Grid Tech Team
 - Energy Assurance
 - Cybersecurity
- Main Content:**
 - OVERVIEW**

Since 2003, the U.S. Department of Energy's Office of Electricity Delivery and Energy Reliability (OE) has been providing independent and unbiased technical support to states, regions, and Tribes on their electricity-related policies through its Electricity Policy Technical Assistance Program. The scope of OE's assistance is determined by the requests received.

Types of assistance offered and activities supported include:

 - **Analysis** assistance consisting of data collection and assessment activities to determine impacts and evaluate policy options and technology and market strategies
 - **Stakeholder-Convended Discussions** by organizing task forces, working groups, and collaborative processes to tackle key issues and build consensus for preferred courses of action
 - **Education and Training** through workshops and webinars to raise knowledge levels and better equip policy makers to address local and regional needs
 - **Consultations** for quick-turnaround assignments involving technical experts advising policy makers on specific matters of interest

There is a continuing need for information and education about electricity opportunities and options, especially due to the ever-changing dynamics of the electricity system. For example, evaluation of new technologies for electric generation, transmission, distribution, and end-uses requires independent and unbiased information on cost and performance to augment the information that policy makers already receive.

In addition, collaborative discussions offer a forum for creativity in identifying solutions to policy and regulatory challenges posed by these new opportunities and options. Unbiased technical assistance informs these discussions, providing resources and expertise that enable policy makers to explore innovative solutions and find common ground.
 - EPTA PROGRAM**
 - Overview**
 - Get Assistance**
 - Technical Assistance Topics**
 - RELATED LINKS**
 - DOE State and Local Government Resources
 - DOE Tribal Technical Assistance
 - DOE State, Local, and Tribal Technical Assistance
 - CONTACTS**
 - Mr. Larry Mansueti**

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 - Ms. Caitlin Callaghan**

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[Utility Business Models](#)
[Ratepayer-Funded](#)
[Energy Efficiency](#)
[Demand Response](#)
[Recovery Act](#)
[Assistance](#)
[Uniform Methods](#)
[Project](#)

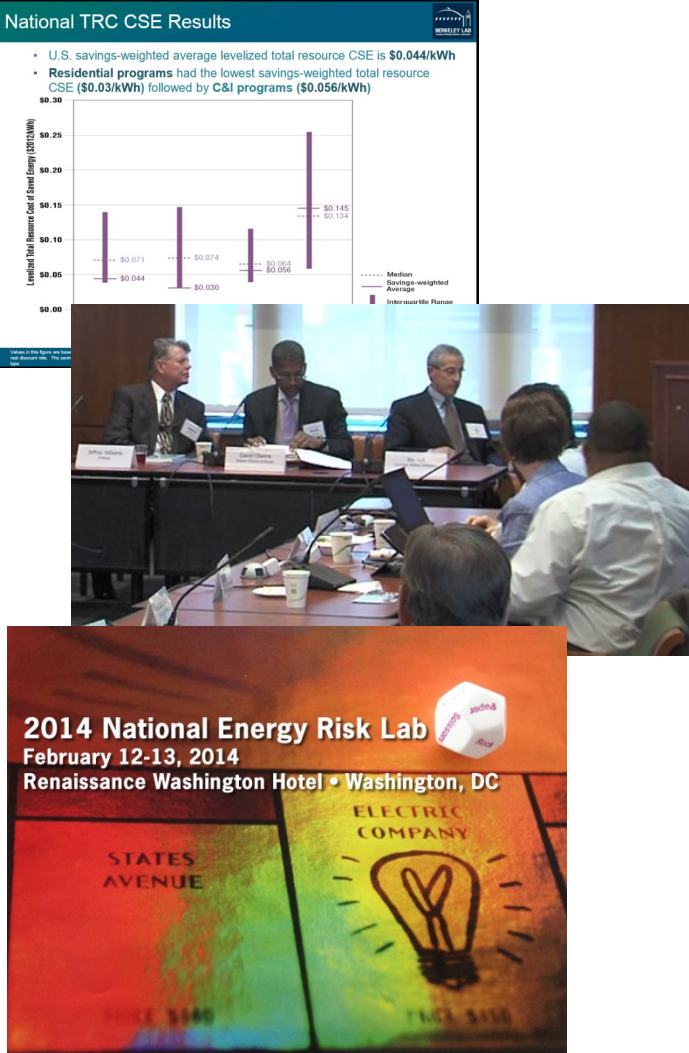
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<http://energy.gov/oe/services/electricity-policy-coordination-and-implementation/electricity-policy-technical>

OE Electricity Policy Technical Assistance Program

Types of Assistance



- **Analysis** assistance consisting of data collection and assessment activities to determine impacts and evaluate policy options and technology and market strategies
- **Stakeholder-Convened Discussions** by organizing task forces, working groups, and collaborative processes to tackle key issues and build consensus for preferred courses of action
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How Eligible Entities and Organizations Get Assistance

HOW TO GET ASSISTANCE

TA generally provided in response to requests from eligible entities

Requests for assistance can be submitted

- directly to the OE program contacts
- through a national laboratory
- through a national or regional organization

TA is provided as appropriate and based on available resources

- existing resources leveraged, if possible
- similar requests may be aggregated for economic/efficiency reasons
- other DOE program offices may be engaged to address relevant subject matter

ELIGIBLE ENTITIES

- State public utility commissions
- State legislatures
- National associations of state decision-makers
- Regional associations of state decision-makers
- Federal officials
- Governors' offices
- State energy offices
- Governing boards of public power and cooperative utilities



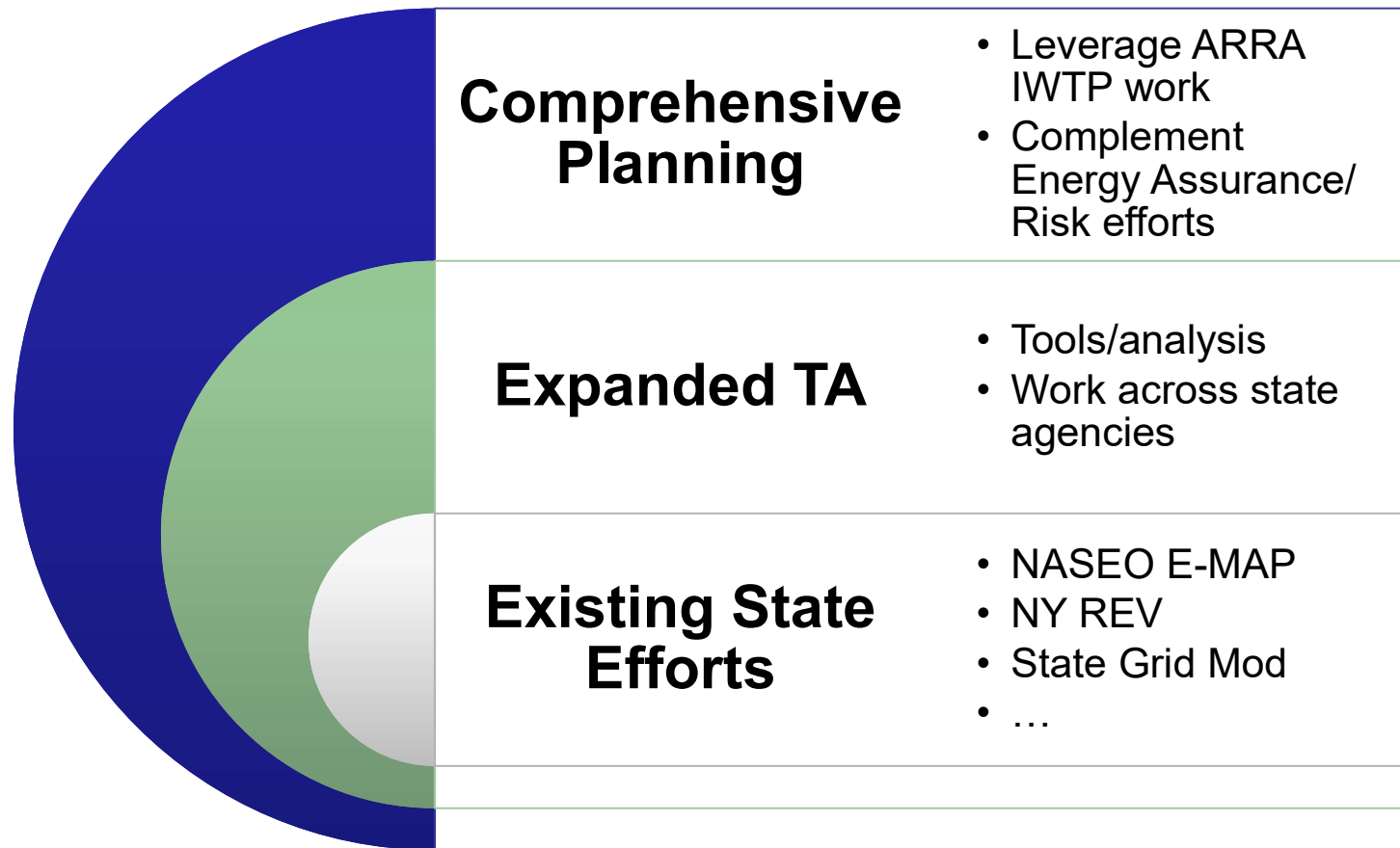
**To request TA, contact Program Staff or visit:
<https://emp.lbl.gov/projects/technical-assistance-states>**

Who are the experts?

how/where they engage

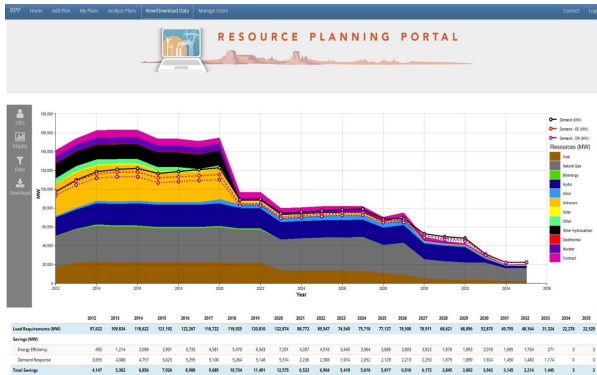
Experts	Engagement
DOE staff	provide information about DOE programs/projects/initiatives relevant to TA request
National Labs	provide expert consultations, analytical support/guidance, develop tools/resources, provide training
Third-Party Experts (e.g., Regulatory Assistance Project, Clean Energy States Alliance)	provides expert consultation (e.g., NY REV), author issue papers/reports (e.g., Future Electric Utility Regulation series), inform identification of research areas/initiatives (LBNL advisory group)
N-group members	participate in document reviews, workshops and other discussions to develop resources (e.g., topical committees/subcommittees)
Regional Groups (e.g., WGA, MGA, EISPC)	facilitate development of resources and tools (e.g., RAPID toolkit, Energy-Water Decision Support Tool, Energy Zones Mapping Tool) to inform state-based activities

Helping with Energy System Planning



EPTA Resources - Examples

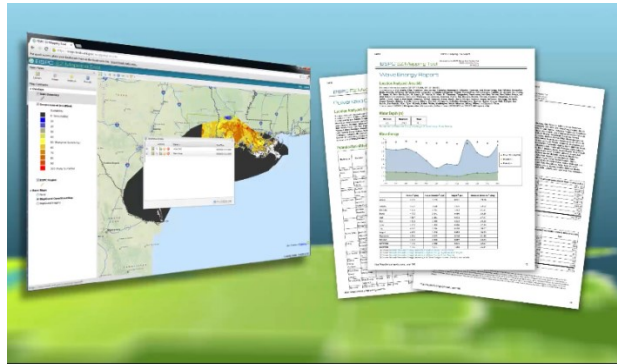
Resource Planning Portal



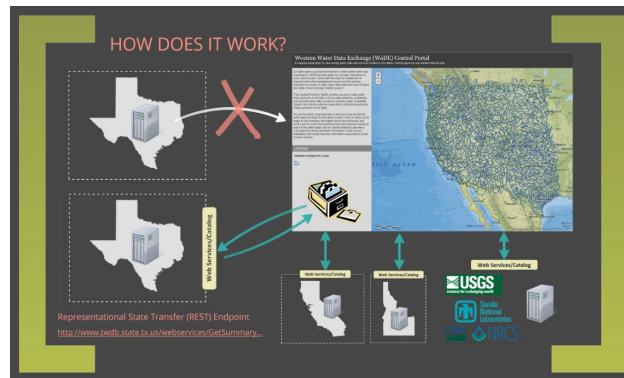
Eastern Renewable Generation Integration Study & Visualization



Energy Zones Mapping Tool



Energy Water Decision Support Tool



FUTURE ELECTRIC
Utility Regulation

- FINDER Model
- Technical Assistance
- Concept Report

EM&V Webinar Series

Specific topics to help states who are considering implementing/expanding evaluation, measurement and verification programs

...and more PLUS resources from our collaborators

NASEO Energy Markets and Planning *Pilot Project*



E-MAP: Phase Two Key Deliverables

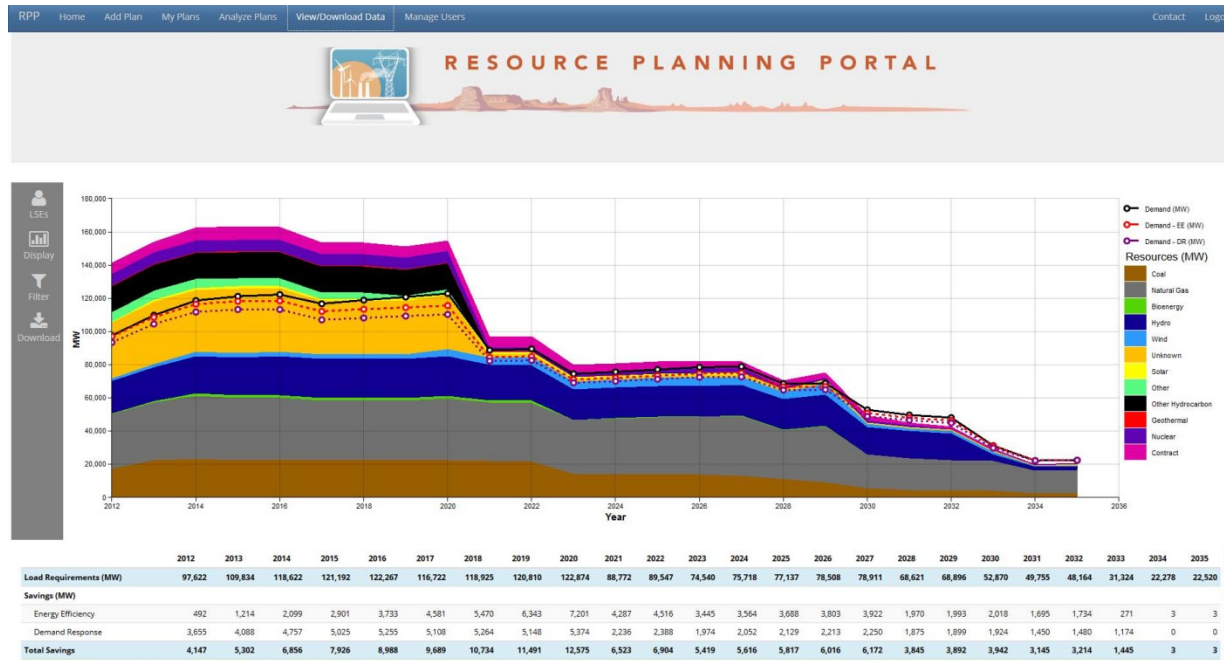
- Facilitate analysis in selected pilot states
 - Conduct inventory of each states' challenges and opportunities
 - Develop written summaries for each pilot state
 - Prepare briefing report to be used to set baselines for each pilot state
- Plan and assist states in executing pilots
 - Assist states in developing schedule for meetings and teleconferences
 - Assist states in developing agendas and meeting summaries
 - Assist states in preparing final report
- Facilitate ongoing technical assistance to states
 - Conduct monthly coordination calls with states to discuss progress and identify technical assistance needs
 - Arrange for appropriate technical assistance via presentations, trainings, etc.



- NASEO Energy Markets and Planning Pilot effort takes more holistic approach to addressing changing energy markets, flows, and challenges to deliver greater economic growth, improved environmental quality, and increased energy system resilience
- 3 state pilots: competitively selected; engage public/private energy leaders and other stakeholders; prepare state energy profiles and needs assessments; identify “best practices” (roadmap exercise)
- Develop NASEO toolkit for other states to use in their planning and market/policy designs

Resource Planning Portal

resourceplanning.lbl.gov



LBNL's Western Resource Planning Portal will help policymakers, planners, and other stakeholders evaluate regional planning activities and compliance across the WECC footprint.

The Resource Planning Portal currently contains long-term planning assumptions for ~40 load serving entities, which represent about 90% of total WECC delivered load.

The Resource Planning Portal is a web-based tool that allows users to:

- Input electric utility planning information in a consistent format
- Benchmark planning assumptions across jurisdictions
- Output results in a standardized format for deeper analysis.

Eastern Renewable Generation Integration Study

NREL Supercomputing Model Provides Insights from Higher Wind and Solar Generation in the Eastern Power Grid



- Data and analysis to help planners and regulators understand implications of higher wind and solar generation
- High-resolution model of the Eastern Interconnection, simulated at 5-minute intervals
- Four hypothetical scenarios used to analyze how the Eastern Interconnection might function in 2026, when the power system could have significantly less power generation from fossil fuels

Key outcomes:

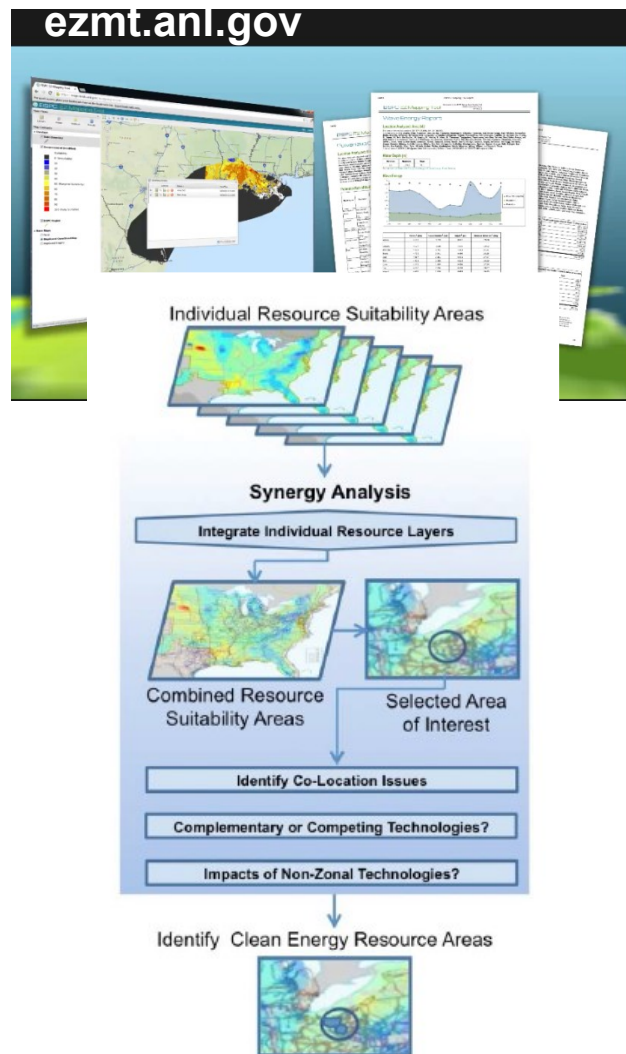
- Complex model that solves in substantially reduced time
- Insights into increased penetration of wind and solar in the system
- New tools for understanding the system implications

Disclaimers: Model did not look at...

- capital costs, land use and siting, market design, gas pipeline, and other factors
- all aspects of reliability considered by system planners and operators, including system dynamics and AC power flow

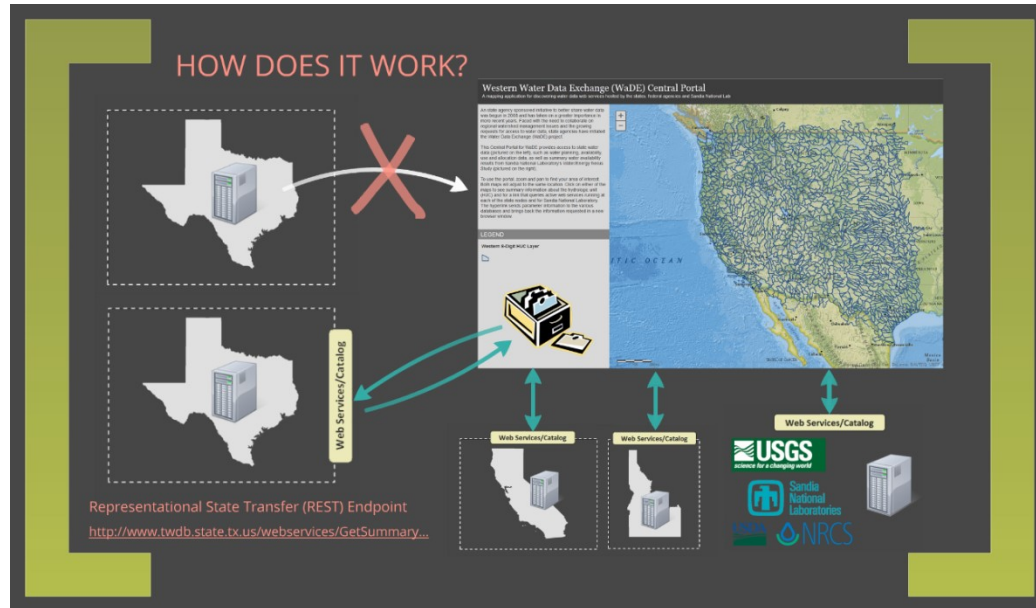
Visit: [nrel.gov/ergis](https://www.nrel.gov/ergis)

Eastern Interconnection Energy Zones Mapping Tool



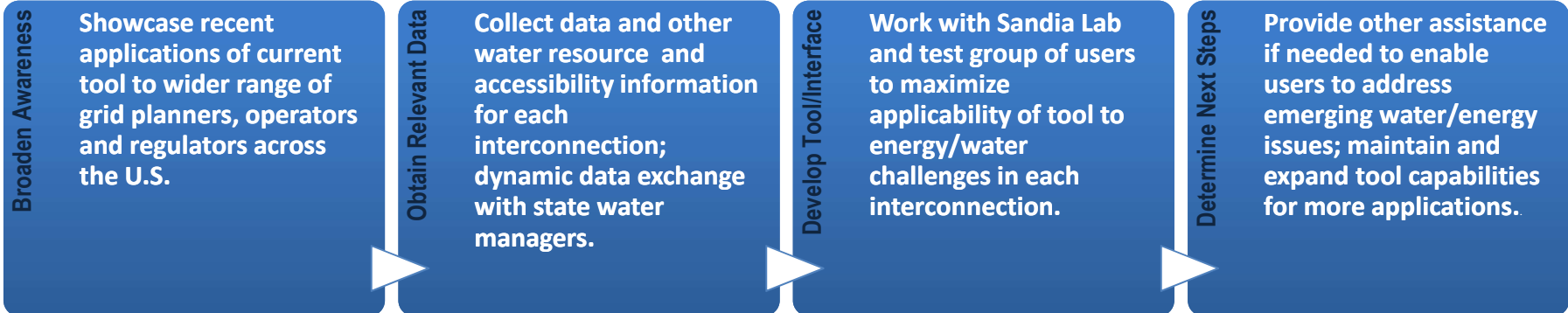
- Web-based EZ Mapping tool looks at 9 clean energy resource for development in the East
 - ~1100 registered users
- Developed by ANL under ARRA for EISPC, but being leveraged more broadly
 - Evaluation of potential transmission facility locations in sensitive areas or resource-constrained areas
 - 368 Corridor Study
- Produces user-customized maps of areas that fit the screening factors and criteria for various electrical power generation technologies
- ANL continues its stakeholder outreach campaign and technical assistance for the EZ Mapping Tool
 - New data layers added as needed/requested (FY14 - national trails, energy-water)
 - Periodic updates of energy policy and law

Energy-Water Nexus Decision Support System



- National Labs develop models to analyze state energy-water data
- Use Web Services to transfer data
- Data Stay at the Source (i.e. the states)
- Provide transparent link between state data and integrated water metrics
 - Link to metadata
 - Changes in state data are automatically reflected in metrics

* This interface developed under ARRA-funded work for the Western Interconnection and ERCOT to inform transmission planning; now expanding to the Eastern Interconnection.
 Available Online: http://energy.sandia.gov/?page_id=17849



Regulated Utility Business Models

Future Electric Utility Regulation Series

A new series of reports from Lawrence Berkeley National Laboratory taps leading thinkers to grapple with complex regulatory issues for electricity.

The electric sector in the United States is seeing significant changes in technologies, customer desires, load growth, and federal and state policies and regulations. This new series of reports takes a unique point-counterpoint approach to highlight different views on the future of electric utility regulation and business models and achieving a reliable, affordable and flexible power system.

Following are reports completed or underway to date:



The Future Electric Utility Regulation Advisory Group is composed of recognized experts including state regulators, utilities, stakeholders, and academia. The Advisory Group provides input to the topics and key issues the series covers and their prioritization, and reviews draft reports.

- Commissioner Lorraine Akiba, Hawaii PUC
- Doug Benevento, Xcel Energy
- Janice Beecher, Institute of Public Utilities, Michigan State University
- Ashley Brown, Harvard Electricity Policy Group
- Paula Carmody, Maryland Office of People's Counsel
- Ralph Cavanagh, Natural Resources Defense Council
- Steve Corneli, consultant
- Tim Duff, Duke Energy
- Commissioner Mike Florio, California PUC
- Peter Fox-Penner, Boston University Questrom School of Business
- Scott Hempling, attorney
- Val Jensen, Commonwealth Edison
- Steve Kihm, Seventhwave
- Commissioner Nancy Lange, Minnesota PUC
- Lori Lybolt, Consolidated Edison
- Sergej Mahnovski, Edison International
- Kris Mayes, Arizona State University College of Law/Utility of the Future Center
- Jay Morrison, National Rural Electric Cooperative Association
- Allen Mosher, American Public Power Association
- Sonny Popowsky, Former consumer advocate of Pennsylvania
- Karl Rábago, Pace Energy & Climate Center, Pace University School of Law
- Rich Sedano, Regulatory Assistance Project
- Chair Audrey Zibelman, New York PSC
- Peter Zschokke, National Grid

FINDER Model: The **FIN**ancial impacts of **D**istributed **E**nergy **R**esources model quantifies changes in utility costs and revenues with the addition of demand-side and distributed energy resources (DERs)

<https://emp.lbl.gov/finder-model>

Technical assistance to state utility commissions and energy offices considering possible changes to regulations and policies to advance public interests in the electricity sector

<https://emp.lbl.gov/projects/technical-assistance-states>

<https://emp.lbl.gov/future-electric-utility-regulation-series>

Future Electric Utility Regulation Report Series

1. ***Electric Industry Structure and Regulatory Responses in a Distributed Energy Resources (DERs) Future*** - November 2015
Steve Corneli (NRG) and Steve Kihm (Seventhwave)
([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))
2. ***Distribution Systems in a High DER Future: Planning, Market Design, Operation and Oversight*** - October 2015
Paul De Martini (California Institute of Technology) and Lorenzo Kristov (CAISO)
([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))
3. ***Performance-Based Regulation in a High DER Future*** - January 2016
Tim Woolf (Synapse Energy Economics) and Mark Lowry (Pacific Economics Group)
([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))
4. ***Distribution System Pricing with Distributed Energy Resources*** - May 2016
Ryan Hledik (The Brattle Group) and Jim Lazar (Regulatory Assistance Project)
([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))
5. ***Recovery of Utility Fixed Costs: Utility, Consumer, Environmental and Economist Perspectives*** - June 2016
Lisa Wood (Institute for Electric Innovation) and Ross Hemphill (RCHemphill Solutions), John Howat (National Consumer Law Center), Ralph Cavanagh (Natural Resources Defense Council) and Severin Borenstein (UC-Berkeley) ([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))
6. ***The Future of Electricity Resource Planning*** - September 2016
Fredrich Kahrl (E3), Andrew Mills (LBNL), Luke Lavin, Nancy Ryan and Arne Olsen (E3) ([Report PDF](#)) ([Presentation PDF](#)) ([Webinar Recording](#))

Evaluation Measurement & Verification Webinar Series

The series will provide an overview of the *who, what, when, where, why and how* of EM&V used to document energy savings and other impacts of efficiency programs.

This webinar series is intended primarily for staff from public utility commissions, state energy offices, state environment departments, and non-profit organizations and offers an opportunity to engage with others in similar roles.

<https://emp.lbl.gov/emv-webinar-series>

EM&V Webinar Series

This new webinar series is designed to support states considering and implementing evaluation, measurement and verification (EM&V) of energy efficiency programs. The U.S. Department of Energy's (DOE) Office of Electricity Delivery and Energy Reliability - Electricity Policy Technical Assistance Program has funded LBNL to facilitate this webinar series. LBNL is coordinating this series with input from and collaboration with DOE, the U.S. Environmental Protection Agency, National Association of Regulatory Utility Commissioners, and National Association of State Energy Officials.

Energy efficiency EM&V is the collection of approaches for determining and documenting energy and non-energy benefits resulting from end-use energy efficiency activities and programs. Effective EM&V can confirm energy savings, verify cost-effectiveness, and guide future energy efficiency investment decisions.

The webinar series will provide an overview of the *who, what, when, where, why and how* of EM&V used to document energy savings and other impacts of efficiency programs.

This webinar series is intended primarily for staff from public utility commissions, state energy offices, state environment departments, and non-profit organizations involved in the oversight of energy efficiency efforts.

New LBNL series funded by DOE's Office of Electricity Delivery and Energy Reliability Electricity Policy Technical Assistance Program, in collaboration with US EPA, NASEO, NARUC.

Latest Webinar Topics:

- **Evaluating Non-Energy Impacts of Energy Efficiency Programs, Dec 14**
- Opportunities and EM&V for Improving Electricity Transmission and Distribution (T&D) Efficiency
- Evaluation of Residential Behavior-Based Programs
- Setting Baselines for Planning and Evaluation of Efficiency Programs
- Using Deemed Savings and Technical Reference Manuals for Efficiency Programs and Projects
- Planning and Budgeting for the Evaluation of Energy Efficiency Programs

Upcoming/Available Resources...

Utility Business Models

- **LBNL FEUR Series**
See LBNL website for list of potential future topics
- **NGA Issue Brief**
Available online
- **NARUC Utility Business Model Lab**
Contact Miles Keogh (mkeogh@naruc.org)

RPS Collaborative

- **Webinar series**
- **Whitepapers**

Visit: <http://www.cesa.org/projects/state-federal-rps-collaborative/>

Energy Storage

- **NGA Issue Brief**
Available online
- **RPS Collaborative Paper**
Available online

EM&V

- **LBNL Webinar Series**
Next Webinar: Evaluating Non-Energy Impacts of Energy Efficiency Programs, 12/14/2016, 10:30am-11:45am PT

N-Group Resource Links

NGA: <https://www.nga.org/cms/center/eet>

NASEO: <http://www.naseo.org/publications>

NARUC: <https://www.naruc.org/naruc-research-lab/the-lab-library/>

NCSL: <http://www.ncsl.org/research/energy.aspx>

NCEP: <http://electricitypolicy.org>

...Stay tuned for more from OE's EPTA Program and our collaborators

OE Energy Storage Program

Energy Storage Safety Strategic Plan

U.S. Department of Energy
Office of Electricity Delivery and Energy Reliability
December, 2014

U.S. DEPARTMENT OF ENERGY Sandia National Laboratories

Energy Storage Procurement Guidance Documents for Municipalities

Prepared by:
Sandia National Laboratories
With assistance from:
Clean Energy States Alliance
Funded by:
U.S. Department of Energy – Office of Electricity Delivery and Energy Reliability

With further assistance from:
Clean Energy Group
Funded by:
The E.ON Foundation

July 2016

CleanEnergyGroup
Innovations in Climate, Technology & Policy

CleanEnergy
States Alliance

SA000054020

U.S. DEPARTMENT OF ENERGY June 2016 PNNL-SA-118870 / SAND2016-5977R

Pacific Northwest NATIONAL LABORATORY Sandia National Laboratories

Energy Storage System Guide for Compliance with Safety Codes and Standards

PC Cole
DR Conover

June 2016

Prepared by:
Pacific Northwest National Laboratory
Richland, Washington
and
Sandia National Laboratories
Albuquerque, New Mexico
for the Office of Electricity Delivery and Energy Reliability (OE1)
Funded by the Energy Storage Systems Program of the U.S. Department of Energy
Dr. Imre Gyuk, Program Manager

Pacific Northwest National Laboratory is the U.S. Department of Energy's premier chemistry, environmental sciences, and life sciences national laboratory—managed and operated by Battelle since 1985, under Contract DE-AC05-78BN21400, for the DOE Office of Science.

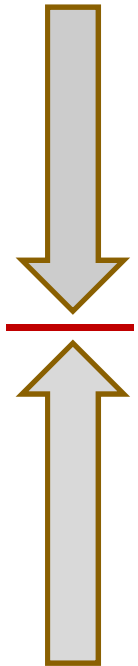
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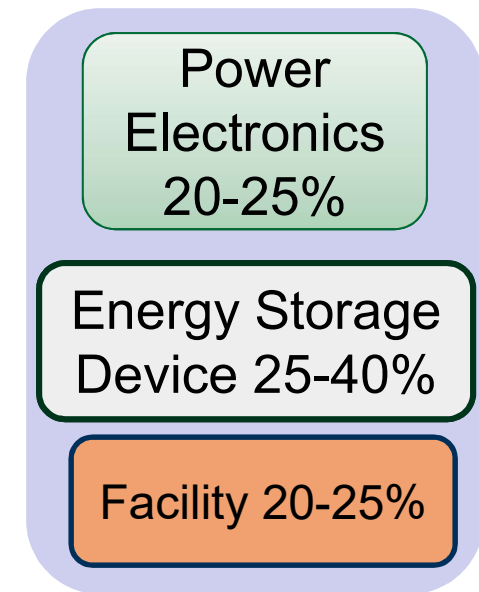
<http://energy.gov/oe/services/technology-development/energy-storage>

Energy Storage Economics



The **Cost** of a Storage System depends on the Storage Device, the Power Electronics, and the Balance of Plant

The **Value** of a Storage System depends on Multiple Benefit Streams, both monetized and unmonetized



LCOE depends on Application! Policy is important!

Working with States & Localities

Massachusetts - MA DOER Resilient Power Initiative

- **Microgrid/Storage Project** (Sterling, MA) — expands capacity of Police HQ and Dispatch Center to provide resiliency
- **Microgrid/Storage Project** (Northampton, MA) — leverages biomass, PV, diesel and energy storage to improve resilience on 3 abutting campuses (DPW, high school, hospital)
- **Flow Battery Projects** (Worcester and Everett, MA) — installation of battery containers; ARRA project

Vermont – Public Service Department

- **Green Mountain Power** (Rutland, VT) — island-capable resilient microgrid installation installed on a brownfield area to serve a high school and emergency center

Washington – State Clean Energy Fund

- **Flow Battery Projects** (WSU and UWA) — battery projects that will provide use case assessments and performance analysis

Oregon – Eugene Water and Electric Board

- **Grid Edge Demonstration Project** (Eugene, OR) — aggregation of energy storage with PV and diesel generation to provide grid services (e.g., peak shifting, transmission congestion relief, capacity/resource adequacy)

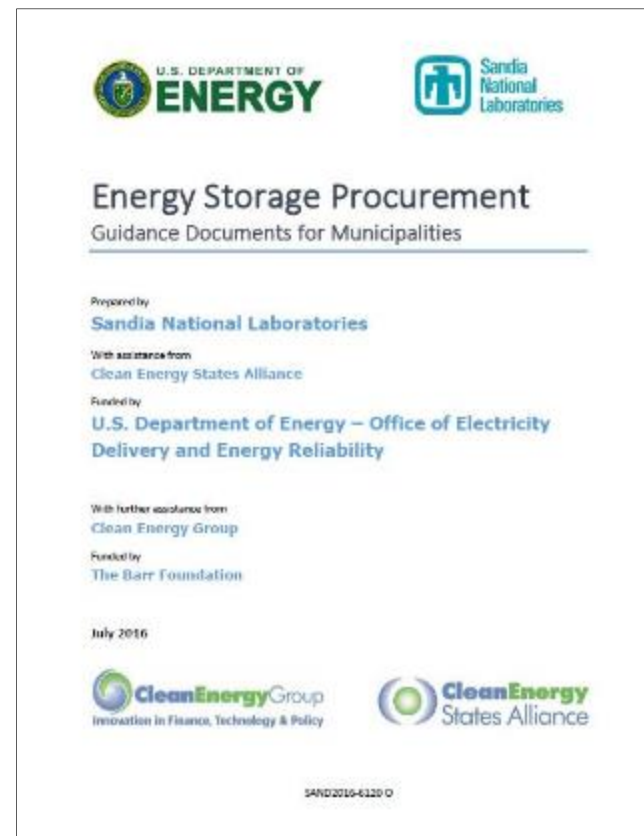
NEW RESOURCE

Energy Storage Procurement, Guidance Document for Municipalities

This document was a response to requests from Massachusetts municipalities engaged in energy storage procurement, for assistance in drafting RFPs for equipment and services. It is now available for use by any entity procuring storage.

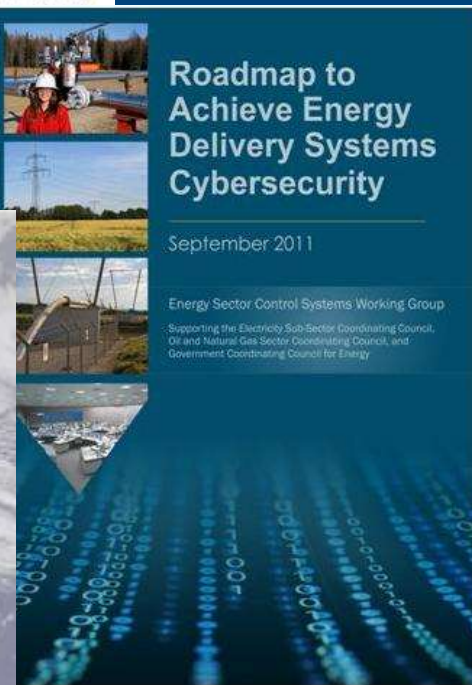
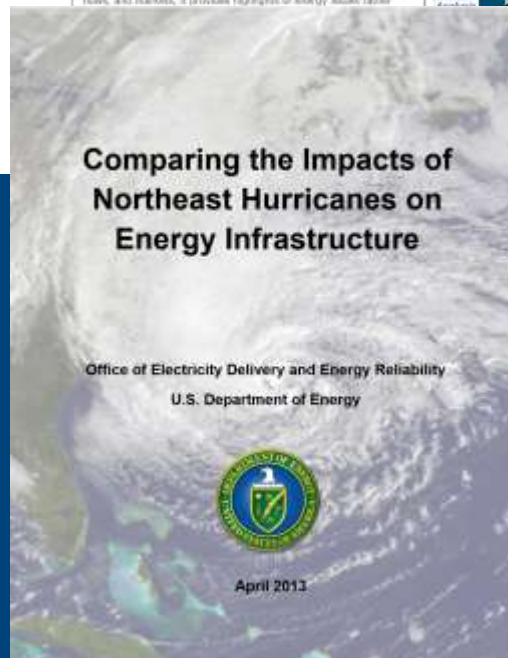
- Developed by Sandia National Laboratories
- Funded by DOE-OE
- Produced in partnership with CESA
- Contains two sample RFPs developed with Sterling, MA, plus a matrix of elements to include in an energy storage RFP

This document has generated a lot of interest, including from IEEE, which invited SNL to present on it at their PES GM Supersession on July 19 in Boston.



<http://www.sandia.gov/ess/publications/SAND2016-6120.pdf>

OE State, Local, Tribal, & Territorial Energy Assurance Program



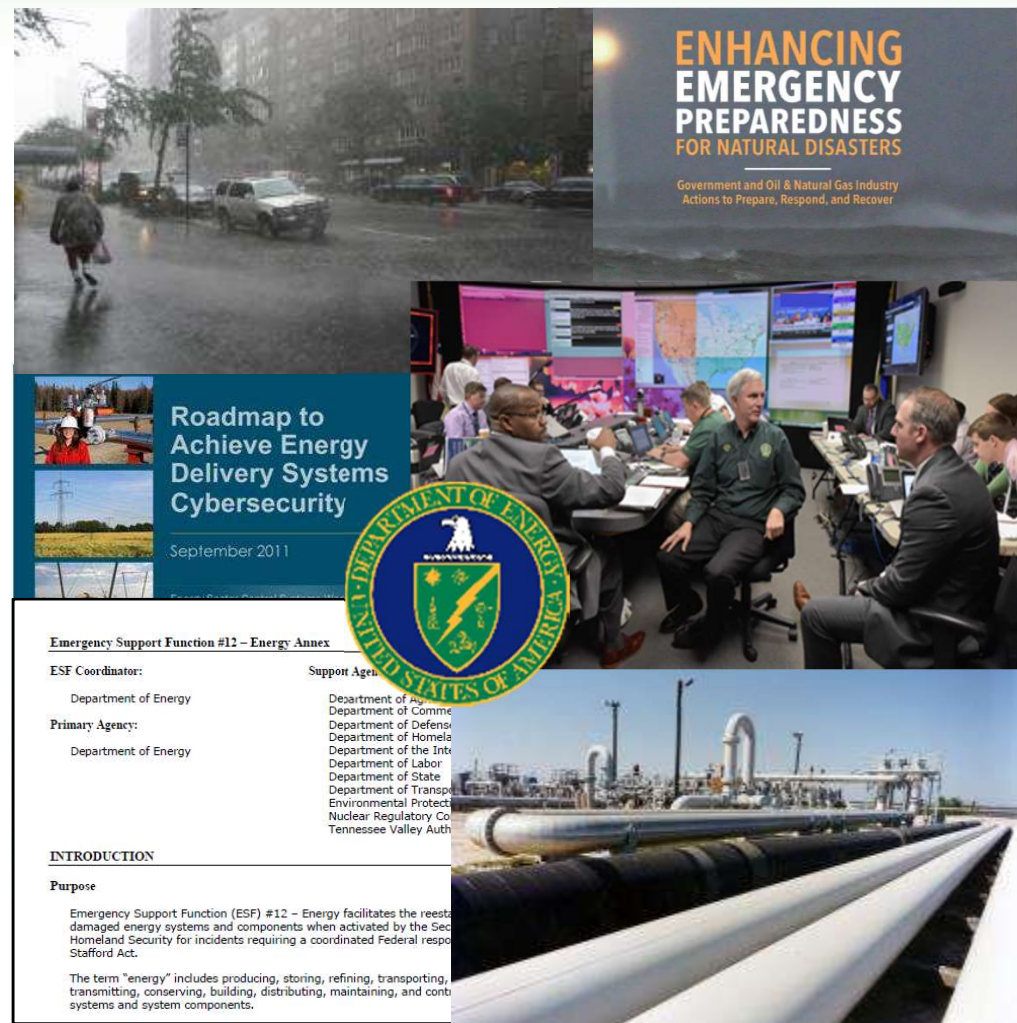
Matt Duncan

State, Local, Tribal, & Territorial (SLTT)
Energy Assurance Program Manager
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<http://energy.gov/oe/services/energy-assurance>

Threats to the Energy Environment and Federal Initiatives to Address Them

- Energy Sector Threat Landscape
- Overview of DOE Emergency Response and Emergency Support Function (ESF) #12
- DOE Initiatives
 - *FAST Act Authority*
 - *Energy Emergency Assurance Coordinators (EEAC) Program*
 - *EMP/GMD*
 - *Cyber Incident Coordination*



Natural Risks and Hazards to Energy Environment

West Coast Region

- Most Frequent: Earthquake
- Highest Property Loss: Wildfire

Rocky Mountain Region

- Most Frequent: Flood
- Highest Property Loss: Thunder/Lightning

Gulf Coast Region

- Most Frequent: Flood
- Highest Property Loss: Hurricane

Midwest Region

- Most Frequent: Flood
- Highest Property Loss: Flood (Thunder/Lightning is 2nd)

Eastern Region

- Most Frequent: Flood
- Highest Property Loss: Flood (Hurricane is 2nd)

Emerging Threat:

- Space Weather

Source: <http://energy.gov/oe/mission/energy-infrastructure-modeling-analysis/state-and-regional-energy-risk-assessment-initiative>

State, Local, Tribal, & Territorial (SLTT) Energy Assurance Program

The SLTT Energy Assurance Program works closely with State and local governments on energy assurance issues. The office develops products and tools to inform and educate State and local officials to support their energy emergency response activities. This is done through forums, web-based training, and table top exercises for federal, State, local, tribal, and territorial energy officials to exchange and share information.

Build and Maintain Relationships

- **Driver:** Relationships and accurate contact data are essential for a successful energy assurance community.
- **Programs/Projects:**
 - Energy Emergency Assurance Coordinators (EEAC) Program
 - N-Group Joint Energy Assurance Policy Committee
 - Participate in Forums

Educate/Train/Exercise

- **Driver:** Provide opportunities to develop and test energy assurance skills, understanding, and plans.
- **Programs/Projects:**
 - NGA Governors Retreat on Power Outages
 - NASEO Western Regional Emergency Fuels Meeting
 - APPA National Table-top Exercise on Mutual Aid
 - NASEO Energy Sector Cyber Exercise (Newport RI)

Develop and Maintain Energy Assurance Plans

- **Driver:** Over eighty percent of Energy Assurance Plans are three years or older; best practice is to revise plans every two years.
- **Programs:**
 - Develop energy assurance planning tools and templates to assist planners
 - Emergency Fuel Allocation Plan Template
 - Engage SLTT partners on cyber incident coordination

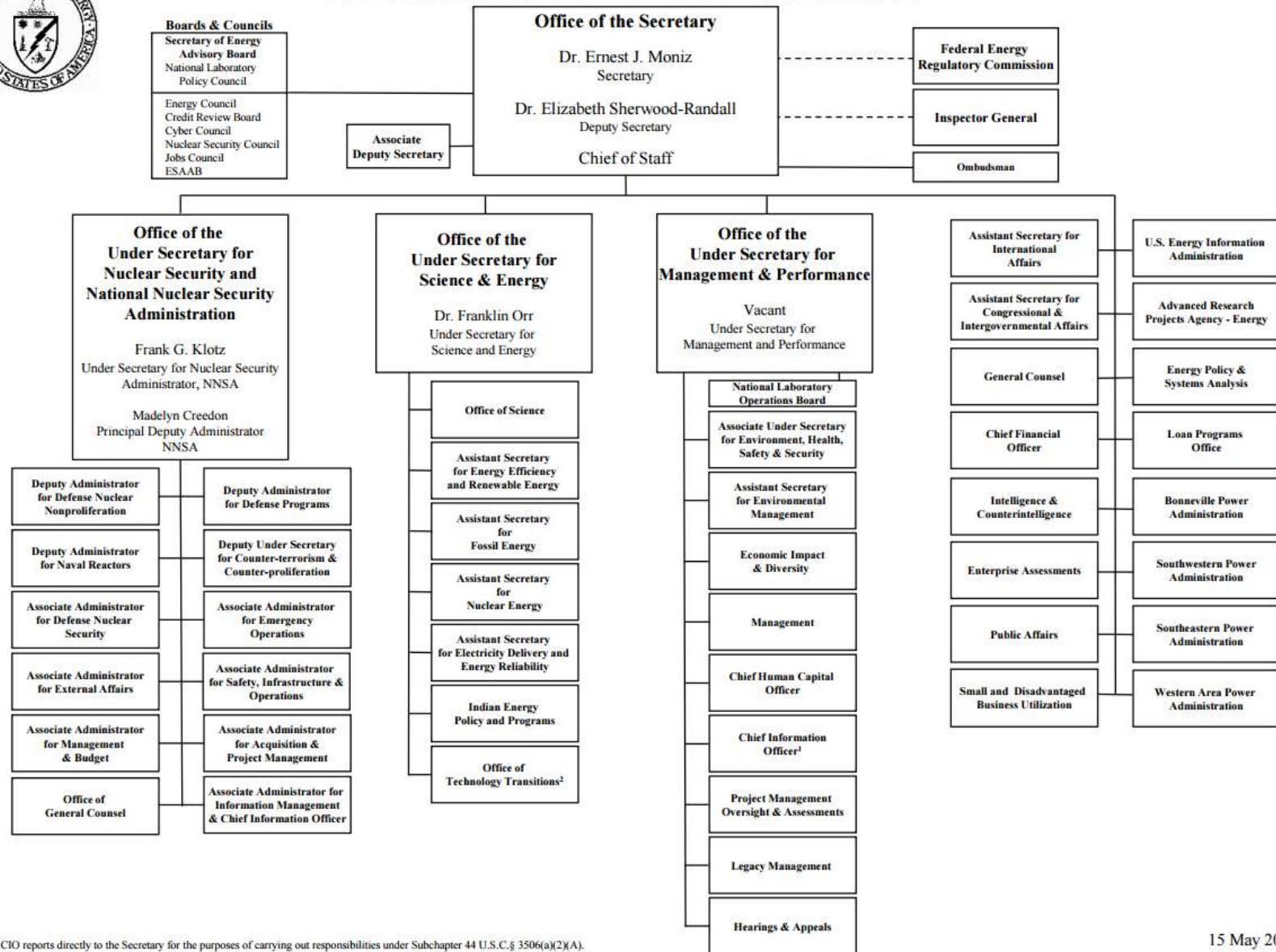
OE Activities

Technical Assistance Resources for States

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DEPARTMENT OF ENERGY



¹ The CIO reports directly to the Secretary for the purposes of carrying out responsibilities under Subchapter 44 U.S.C. § 3506(a)(2)(A).

² The director of the Office of Technology Transitions also serves as DOE's Technology Transfer Coordinator who reports to the Secretary of Energy.

15 May 2016

<http://energy.gov/leadership/organization-chart>